

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	16698	-0.26		
GIFT NIFTY	22470	0.00		
NIKKEI 225	38747	-0.44		
HANGSENG	19395	0.09		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	83.49	-0.01		
JPY/INR	0.539	0.37		
GBP/INR	105.78	0.36		
EUR/INR	90.76	0.38		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	22399	0.90		
SENSEX	73652	0.91		
NIFTY BANK	47985	0.63		

MCX			
Commodity	Prev. Close	% Chg	
GOLD	72853	-0.17	
SILVER	87071	-0.26	
GUARSEED	5468	0.53	
CRUDE OIL	6617	0.03	
NATURAL GAS	209.20	0.53	
ALUMINIUM	238.35	0.13	
COPPER	896	0.16	
ZINC	262	0.34	

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	5.44	0.00		
INFY	17.24	1.11		
DR REDDY	69.30	-0.50		
HDFCBANK	56.04	0.68		
ICICIBANK	27.10	-0.33		

OPENING BELL

Nippon India Small Cap Fund bought Rs 97.5 crore worth of shares in Jindal Saw. Cresta Fund offloaded shares worth Rs 108.3 crore. Ador Fontech, Advanced Enzyme Technologies, Craftsman Automation, Nicco Parks & Resorts, Nexus Select Trust ,Balrampur Chini Mills, Birlasoft, GMR Airports Infrastructure, Hindustan Copper, Vodafone Idea. Piramal Enterprises, SAIL, Zee Entertainment Enterprises, Bandhan Bank, Biocon, Granules India and India Cements will be under the ban on May 17. Balkrishna Industries, Balrampur Chini Mills, Bandhan Bank, Delhivery, GlaxoSmithKline Pharmaceuticals, Godrej Industries, NHPC, Pfizer, The Phoenix Mills, Rashtriya Chemicals & Fertilizers, Rail Vikas Nigam, and Sobha will release March quarter earnings on May 17.

TOP NEWS

Somany Ceramics jumps 17% as management guides industry-beating growth in FY25 .

Titagarh Rail zooms 9% as investors cheer robust Q4 results .

Honeywell Automation India rebounds from opening lows to hit fresh 52-week high.

Go Digit IPO: Issue subscribed 51% on Day 2, retail portion booked 2x so far.

Apollo Tyres stock jumps 7% despite Q4 profit dip.

Norway wealth fund blacklists Adani Ports citing ties to war.

Adani Energy completes acquisition of Essar's Mahan-Sipat transmission assets for Rs 1,900 cr.

Energy Mission Machineries makes stellar debut with 165% premium on NSE SME.

Colgate-Palmolive gets mixed reviews on Q4 show, shares down 6% in two sessions.

RBI plans to manage bond index inflows using forex reserves .